

KATHY C. MANDELBAUM

James E. Beasley School of Law
Temple University
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Philadelphia, PA. 19122
(215) 204-5382

EMPLOYMENT

Temple University, James E. Beasley School of Law. 2001 to present.

Associate Professor of Law and Director of the Graduate Tax Program. Supervision of LL.M. Program in Taxation and Certificate Programs in Estate Planning and Employee Benefits. Course preparations: Federal Estate and Gift Tax, Estate Planning I, Tax Policy, Income Taxation of Trusts and Estates, Law of The European Union, and Trusts and Estates.

Schnader, Harrison, Segal & Lewis. 1983 to 2001.

Member of Estates Department. Practice included representation of exempt organizations, including private foundations, public charities, and a variety of educational institutions; estate planning; and estate and trust administration. Exempt organization practice included representing and advising many local public charities on organization and exemption issues, planned giving, Orphans' Court matters, and other tax matters. Private foundation practice included representation of an organization with several billion dollars in assets as well as many smaller family-created foundations on issues ranging from preparation of organizing documents, federal and state applications, annual filings, and various letter ruling requests, to assistance in grant making procedures.

EDUCATION

Harvard Law School. J.D., *cum laude*, 1983.

Award Winner in 1983 American Bar Association Family Law Essay Competition. Research Assistant to Professor David Westfall.

Radcliffe College. A.B., *magna cum laude*, 1980.

Phi Beta Kappa. Concentration in Economics. Research Assistant to Professor James Medoff.

OTHER TEACHING EXPERIENCE

Temple University, James E. Beasley School of Law. Academic Years 1995/96 – 1997/98, 1999/2000 – 2000/01.

Adjunct Professor of Law, Integrated Transactional Program and Federal Estate and Gift Tax (Spring Semester 2000)

Lecturer. 1985 to present.

Frequent lecturer on estate planning and charitable giving topics for a variety of organizations including the Pennsylvania Bar Institute, the Philadelphia Bar Association, the Penn State Tax Conference, the YWCAs of America, the National Society of Fund Raising Executives, the Alzheimer's Association, and the Health Ed Network. (A list of recent presentations is attached.)

Harvard University, Department of Economics. Academic Years 1978/79 and 1979/80.

Coordinator of the "self-paced" component of Principles of Economics for several hundred students.

PROFESSIONAL AND CIVIC ACTIVITIES

Alzheimer's Association.

Director of Greater Philadelphia Chapter (2001 to 2002). Director and Secretary of Greater Philadelphia Chapter (1985 to 1991). Chairman of Advocacy Committee (1991 to 1996). Author of articles on planning topics, including use of powers of attorney, living trusts and living wills, for Chapter publications.

Harvard Radcliffe Club of Philadelphia.

Member of Executive Board (1986 to 1989 and 1991 to 1992). Philadelphia County Co-Chairman, Schools and Scholarships Committee (1987 to 1990).

Philadelphia Bar Association Section on Probate and Trust Law.

Member of the Section's Executive Committee (2001 to 2006). Previously served a three year term as Chancellor's appointee to Section's Executive Committee. Chair of Young Lawyers Committee. Member of Publications Committee.

Philadelphia Bar Association Section of Taxation.

Member of Sections' Council (2003 to present). Chair of Young Lawyers Committee.

Penn State Tax Conference.

Member of Conference Planning Committee 2002-2006, 2009-
Chair of Conference Planning Committee (2007 and 2008).